MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

July 24, 2001

REGISTRATION NO.: 24055 BOOK: 85 PAGE: 284

BONDS ISSUED BY: Belton School District No. 124

AMOUNT OF ISSUE: \$9,500,000.00 (a portion of \$14,000,000 authorized) COUNTY: of Cass

DATE OF ISSUE: July 1, 2001 MONTH OF MATURITY: March

PURPOSE OF BONDS: (a) Constructing, furnishing and equipping a new 9th grade attendance

center, (b) expanding, renovating and improving its existing school

facilities, and (c) acquiring real estate for school purposes

Rate of Interest	Amount	Mandatory Redemption	on*
4.000%	\$ 100,000.00	03/0: ′2004	
4.000%	100,000.00		
4.000%	100,000.00	03/0: '2006	
4.000%	100,000.00	03/0: '2007	
4.000%	100,000.00	03/0: '2008	
4.150%	100,000.00	03/0: '2009	
4.250%	100,000.00	03/0: '2010	
4.350%	690,000.00	03/0: '2011	
4.500%	720,000.00	03/01/2012	
4.600%	755,000.00	03/0: '2013	
6.000%	790,000.00	03/0: '2014	
6.000%	830,000.00	03/0: '2015	
6.000%	870,000.00	03/0: '2016	
6.000%	915,000.00	03/0: '2017	
6.000%	960,000.00	03/0: ′2018	
	 1,110,000.00	03/01/2019	*
	1,160,000.00	03/01/2020	*
6.000%	 2,270,000.00	03/01/2020	

ARE BONDS CALLABLE: Bonds maturing on March 1, 2011 and thereafter may be redeemed on and after

March 1, 2010 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri

PURCHASE PRICE: \$9,937,520.50
INTEREST RATE: 5.1655%
ASSESSED VALUATION: \$189,371,378

INDEBTEDNESS: (Including this issue) \$28,325,028.40

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...2,181; No...1,454

METHOD OF SALE OF BONDS: Negotiated sale NOTICE OF SALE: Not applicable NUMBER OF BIDS RECEIVED: Not applicable